

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York



Case number (if known): \_\_\_\_\_ Chapter 15

Check if this is an amended filing

## Official Form 401

# Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name

Three Arrows Fund, Ltd (In Liquidation)

2. Debtor's unique identifier

For non-individual debtors:

- Federal Employer Identification Number (EIN) \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
 Other 1710548. Describe identifier BVI Company Register No.

For individual debtors:

- Social Security number: xxx - xx- \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
 Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
 Other \_\_\_\_\_ . Describe identifier \_\_\_\_\_.

3. Name of foreign representative(s)

Paul Pretlove, David Standish, James Drury

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

British Virgin Islands

5. Nature of the foreign proceeding

Check one:

- Foreign main proceeding  
 Foreign nonmain proceeding  
 Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.  
 A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.  
 Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.  
Written resolutions of the debtor's sole member

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)  
 Yes

Debtor	Three Arrows Fund, Ltd (In Liquidation)		Case number (if known) _____
<b>8. Others entitled to notice</b>		Attach a list containing the names and addresses of:  (i) all persons or bodies authorized to administer foreign proceedings of the debtor, (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.	
<b>9. Addresses</b>		<b>Country where the debtor has the center of its main interests:</b>	<b>Debtor's registered office:</b>
		British Virgin Islands	1st Floor, Columbus Centre Number Street
		P.O. Box	P.O. Box 2283 P.O. Box
		Road Town Tortola	City State/Province/Region ZIP/Postal Code
		British Virgin Islands	Country
 <b>Individual debtor's habitual residence:</b>		<b>Address of foreign representative(s):</b>	
		Number Street	Fish Lock Road, 4th Floor Number Street
		P.O. Box	LM Business Centre P.O. Box
		City State/Province/Region ZIP/Postal Code	Road Town Tortola City State/Province/Region ZIP/Postal Code
		Country	British Virgin Islands Country
 <b>10. Debtor's website (URL)</b>			
 <b>11. Type of debtor</b>			
<i>Check one:</i>			
<input checked="" type="checkbox"/> Non-individual ( <i>check one</i> ):			
<input checked="" type="checkbox"/> Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.			
<input type="checkbox"/> Partnership			
<input type="checkbox"/> Other. Specify: _____			
<input type="checkbox"/> Individual			

Debtor Three Arrows Fund, Ltd (In Liquidation) \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

**12. Why is venue proper in this district?**

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:  
\_\_\_\_\_

**13. Signature of foreign representative(s)**

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,



Signature of foreign representative

Paul Pretlove

Printed name

Executed on 02/08/2024  
MM / DD / YYYY



Signature of foreign representative

Printed name

Executed on     
MM / DD / YYYY

**14. Signature of attorney**



Signature of Attorney for foreign representative

Date

02/08/2024

MM / DD / YYYY

John A. Pintarelli

Printed name

Pillsbury Winthrop Shaw Pittman LLP

Firm name

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